

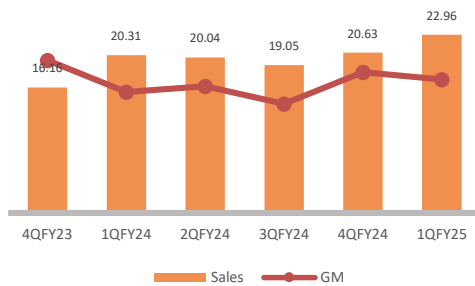
FCCL Result Review - 1QFY25



Friday, October 25, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	22,956	20,313	13.0% ▲	80,026	68,069	17.6% ▲
Cost of Sales	-15,073	-13,992	7.7% ▲	-54,346	-47,651	14.1% ▲
Gross Profit	7,884	6,321	24.7% ▲	25,680	20,418	25.8% ▲
SG&A Expenses	-1,107	-1,061	4.4% ▲	-4,802	-4,087	17.5% ▲
Other Expenses	-363	-280	29.3% ▲	-827	-750	10.2% ▲
Operating Profit	6,414	4,980	28.8% ▲	20,052	15,581	28.7% ▲
Other Income	174	97	79.0% ▲	540	436	23.9% ▲
Finance Cost	-1,355	-1,070	26.7% ▲	-5,237	-3,118	68.0% ▲
Profit Before Taxation	5,233	4,008	30.6% ▲	15,355	12,900	19.0% ▲
Taxation	-1,986	-1,394	42.5% ▲	-7,132	-5,460	30.6% ▲
Profit After Taxation	3,247	2,614	24.2% ▲	8,223	7,440	10.5% ▲
Earnings Per Share	1.32	1.07	24.2% ▲	3.35	3.03	10.5% ▲
Dividend	0.00	0.00		1.00	0.00	
Bonus	0.0%	0.0%		0.0%	0.0%	
Gross Margin	34.3%	31.1%	3.2% ▲	32.1%	30.0%	2.1% ▲
SG&A Expenses to Sales	-4.8%	-5.2%	0.4% ▼	-6.0%	-6.0%	0.0% ▼
Other Income to Sales	0.8%	0.5%	0.3% ▲	0.7%	0.6%	0.0% ▲
Ex. Gain / (Loss) to Sales	-4.8%	-5.2%	0.4% ▼	-6.0%	-6.0%	0.0% ▼
Effective Taxation	-38.0%	-34.8%	3.2% ▲	-46.4%	-42.3%	4.1% ▲
Net Margin	14.1%	12.9%	1.3% ▲	10.3%	10.9%	0.7% ▼

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

